

# **CIBSE CPD Audit**

## How to submit your CPD for audit

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## 1. Introduction

If you have been selected for CIBSE's annual CPD audit, you will be required to submit a report of your CPD through CIBSE's professional development portal, **my**careerpath.

#### A reminder of CIBSE's minimum CPD requirements for members:

- Take ownership of their learning and development needs
- Undertake a variety of development activities
- Record their CPD activities
- · Reflect on what they have learned or achieved through their CPD activities
  - Reflect on at least two CPD activities per year, and
  - Reflect on any activity over five-hours long
- Evaluate their CPD activities against objectives
- Review and update their professional development plan
- Support the learning and development of others



### 1.1. What is mycareerpath?

**my**careerpath is an online portal used to plan, record and reflect on your professional development. The portal is developed and managed by the Engineering Council and is licensed to Professional Engineering Institutions for use by their members.

The mycareerpath portal has two predominant uses:

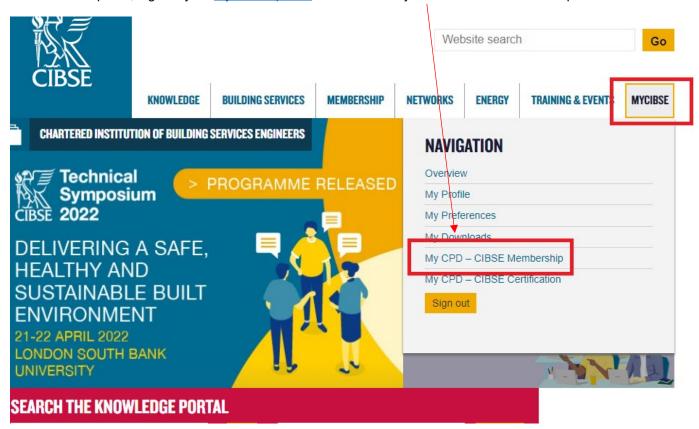
- 1. To plan, record and reflect on CPD and submit for audit
- 2. To create personalised development plans, detailing how you can demonstrate the competences for Engineering Council registration at Engineering Technician, Incorporated Engineer or Chartered Engineer level.

This guidance specifically covers how to plan, record and reflect your CPD for CIBSE's annual CPD audit.

#### 1.2. Accessing mycareerpath

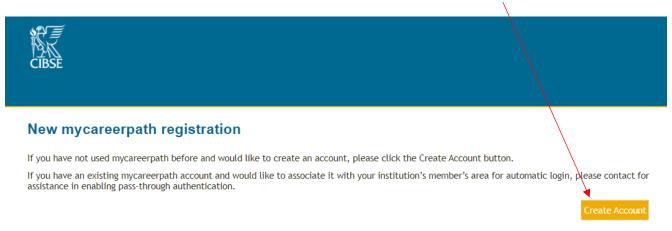
Your mycareerpath profile is associated with your existing 'MyCIBSE' login.

To access the portal, login to your MyCIBSE profile and click on 'My CPD - CIBSE Membership'.





On your first access, you will be prompted to create a new account. Click 'Create Account'.

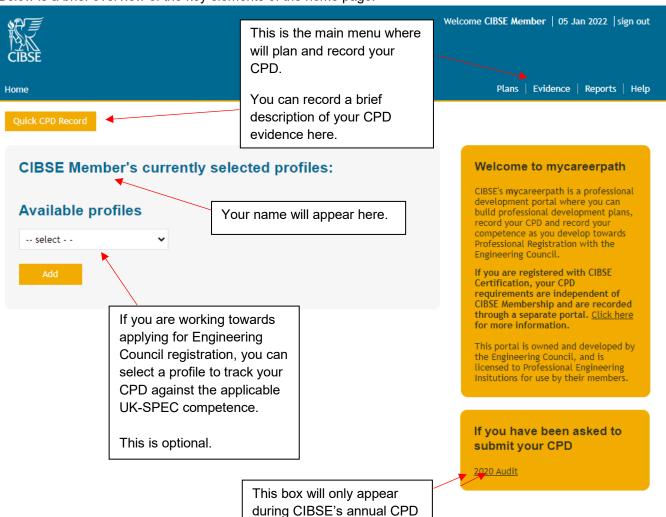


You'll then be prompted to read and agree to a Privacy Notice. This step will only need to be completed once. If you're satisfised with the Privacy Notice, tick 'I have read and agree to the terms of this Privacy Notice' and click 'Done'.

#### 1.3. Your **my**careerpath homepage

Once logged in, you will be directed to your mycareerpath homepage.

Below is a brief overview of the key elements of the home page.



audit. This is how you will submit your CPD for audit if

selected



## 2. Submitting your CPD for audit

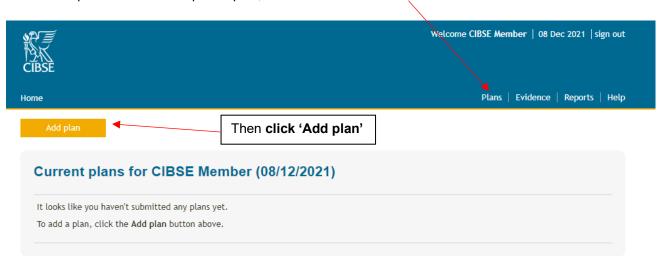
To participate in the audit, you must **submit a report of your CPD plans and evidence** for the preceding calendar year.

#### To prepare your report, complete the following steps:

- 1. Record your professional development **plan**(s)
- 2. Record your CPD evidence
- 3. Prepare a CPD report
- 4. Submit your CPD report to audit

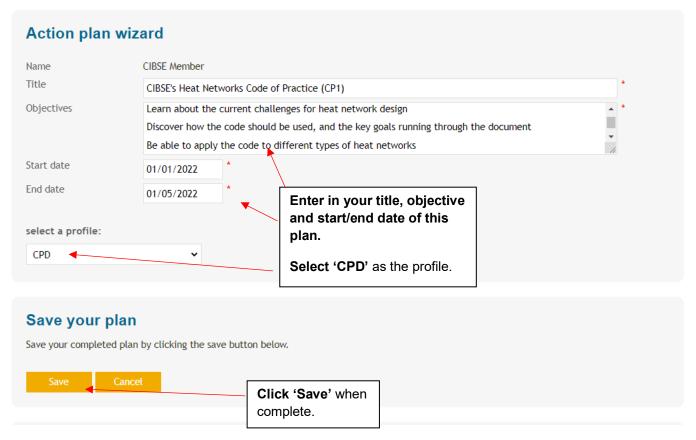
### 2.1 Record your professional development plans

To create a professional development plan, click 'Plans' from the main menu.





Give your plan a title and enter your objectives. You will need to enter a start and end date.



Once saved, repeat this process for each objective.

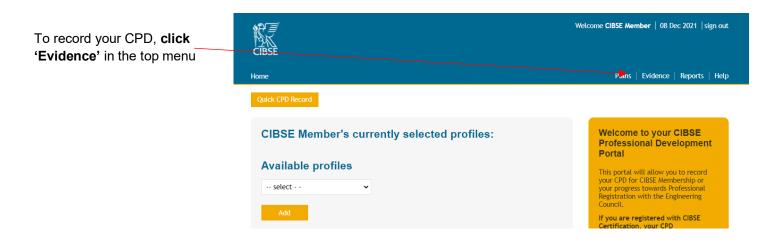
A list of your plans will be displayed as below.



Your plans will display alongside your CPD evidence when you complete your report. Guidance on reports can be found in <u>Section 2.3 'Generating a Report' on page 9</u>.



#### 2.2 Record your CPD activities



Then select 'Add evidence'

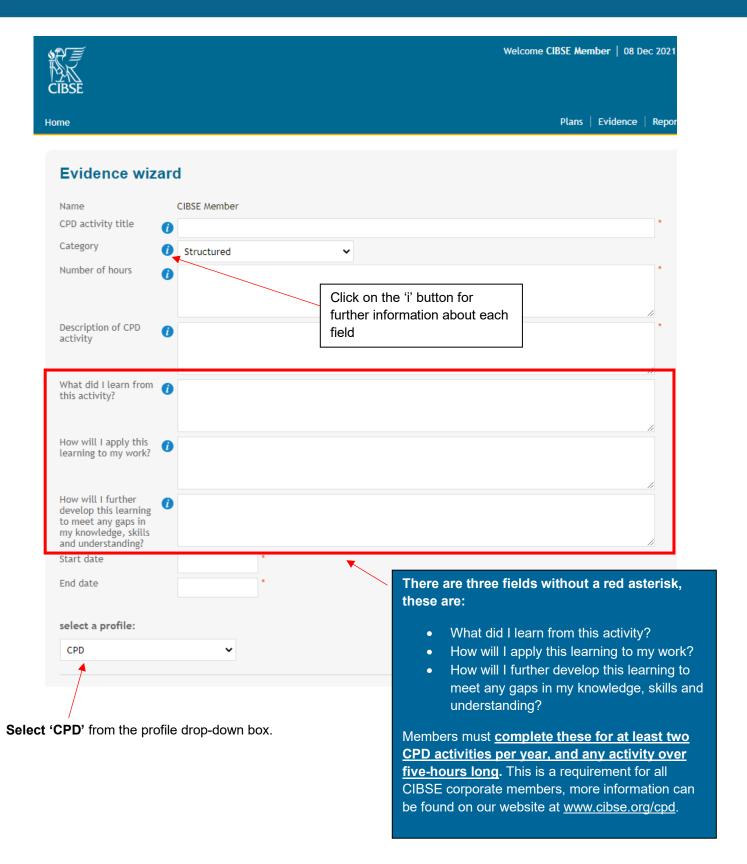


The following 'Evidence wizard' will appear.

Complete the fields with information related to your specific CPD activity.

All fields with a red asterisk are compulsory for each CPD activity.





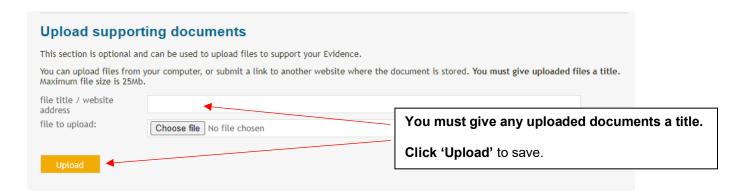


You can upload supporting documents (Word, Excel, PowerPoint, PDF, image and media files) or add web links (e.g., a webpage showing you giving a presentation). **This is optional.** 

Any supporting documents will remain attached to the evidence and any reports created using it. Web links should be in the format <a href="http://www.website.com">http://www.website.com</a>.

Once a file is uploaded, select the filename or link to view it. Files and links can also be deleted.

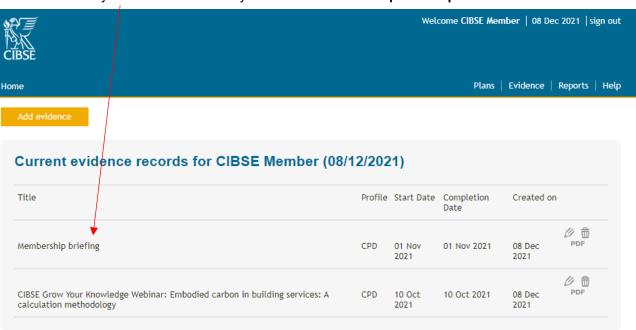
Files must be given a title for it to successfully upload.



Once you have entered in all the details for the CPD evidence, click 'Save'.



Your CPD activity will now be stored on your list of 'Evidence'. Repeat this process to add more evidence.



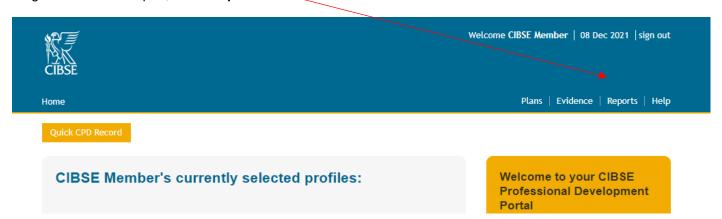


#### 2.3 Generating a report

Reports are used to gather plans and evidence over a specified period of time. This step must only be completed once you have recorded plans and evidence. Guidance on recording plans and evidence can be found in <a href="mailto:section2.1">section 2.1</a> on <a href="mailto:page4">page4</a> and <a href="mailto:section2.2">section 2.2</a> on <a href="page6">page 6</a>.

For audit purposes, you are required to submit a report of your CPD activities in the preceding calendar year.

To generate a CPD report, **click 'Reports'** in the menu.







On the resulting Report Wizard page, give your new report a **title** and enter a **start date** and an **end date** for the period you want the report to cover. For audit purposes, this will be the beginning and end date of the preceding calendar year.



A report will be generated displaying all CPD plans and evidence recorded during your nominated time period.

At this point you can share your report with a colleague or mentor for review. This is optional. To do this, enter in the email address in the box below and click 'Save & Review'.

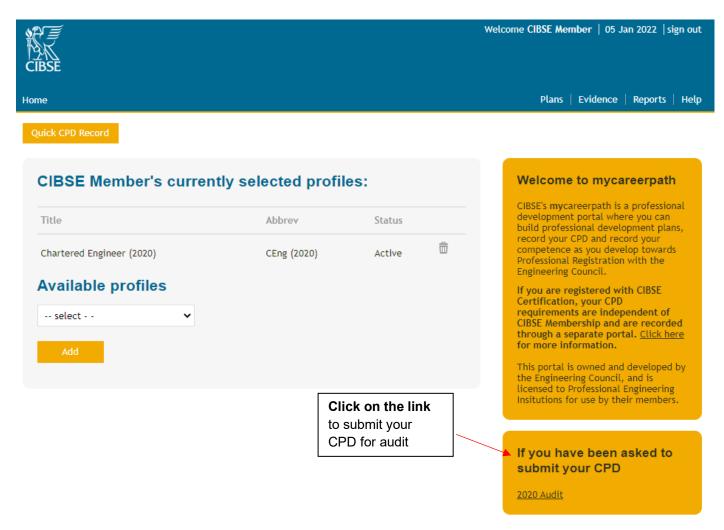
#### If you have been selected for audit you do not need to share your report here.

Alternatively, you can generate a 'quick' CPD report from the 'Reports' landing page, which assembles data from the 12 months immediately preceding the current date. This may not be suitable for the CPD Audit as it may not cover the full 12 months of the preceding calendar year.



#### 2.4 How to submit your CPD report for audit

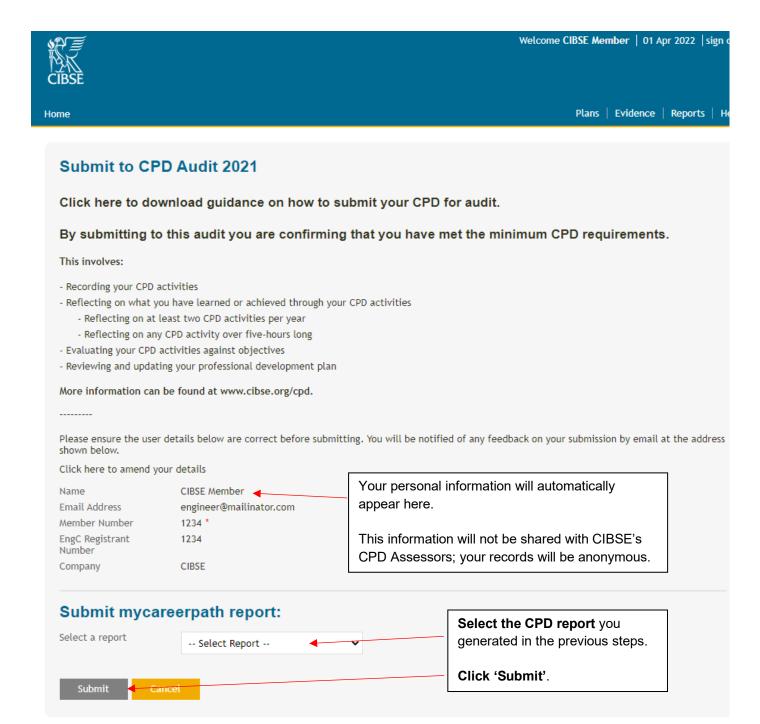
From the homepage, click on the link to submit your CPD report for audit.



You will be directed to the following page where you can upload your CPD Report.

You must have already generated your CPD report for the audit period. Guidance on reports can be found in <u>Section</u> 2.3 'Generating a Report' on page 9.





Once submitted the following message will appear:





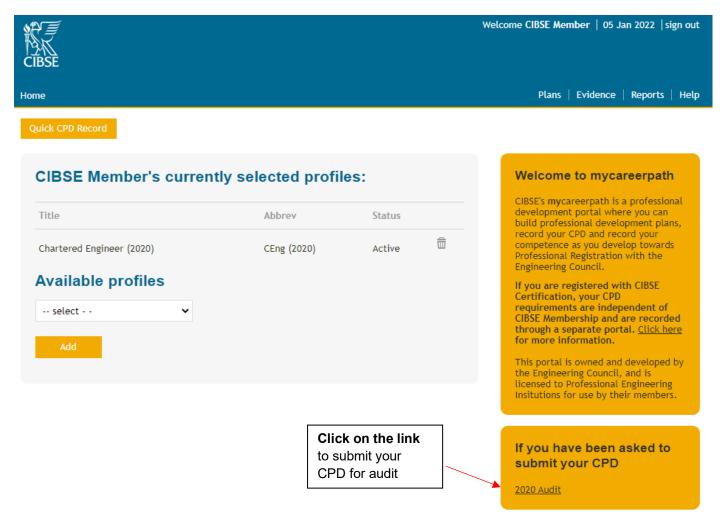
CIBSE will be notified once your report is submitted and it will be shared with our CPD Assessors for review.

### 2.5 Submitting external CPD records for audit

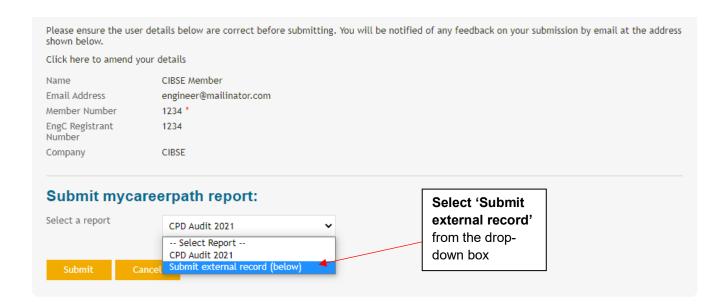
If you maintain an external record of your CPD -i.e., via your employer or through another professional body - this can also be submitted via **my**careerpath for audit.

Please note that this evidence must also meet CIBSE's CPD requirements, where you must reflect on at least two activities and any activity over five hours long. Further information can be found on our <u>website</u>.

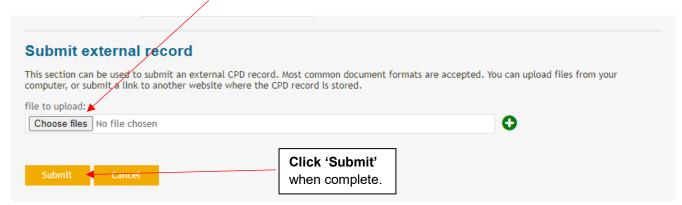
To do so, click on the audit link in the box at the bottom of the portal's home page.







The below will appear. Click 'Choose files' to upload your external CPD records.



Once submitted the following message will appear:

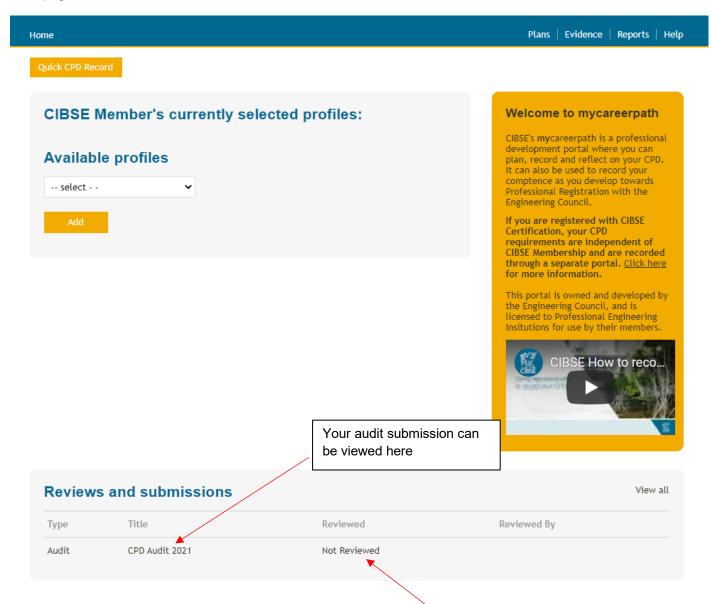


CIBSE will be notified once your CPD report is submitted, and it will be shared with our CPD Assessors for review.



#### 2.6 Receiving feedback

Your CPD will be assessed by CIBSE's trained CPD Assessors. At any time, you can view your submission from the homepage.

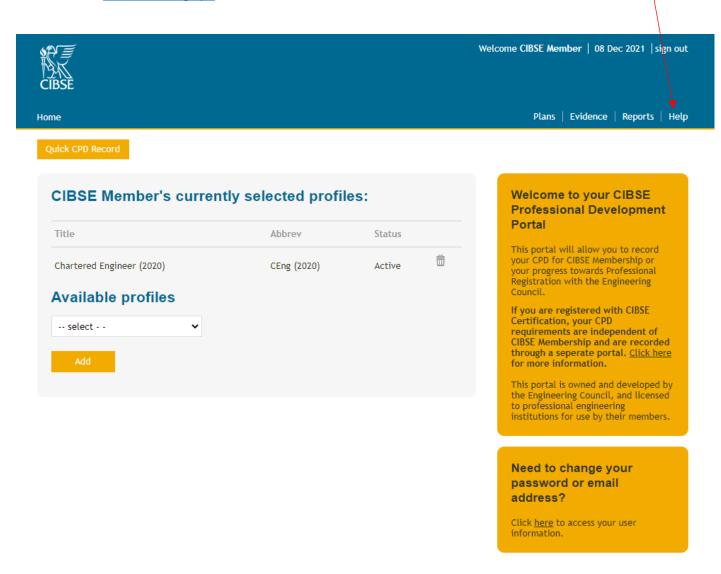


You will be notified via email once your CPD has been assessed and the status will update accordingly. Clicking on the link will display your feedback.



## 3. Help

Guidance on how to use **my**careerpath, including this document, can be accessed from any page under 'Help' or on our website at <a href="https://www.cibse.org/cpd">www.cibse.org/cpd</a>.



For any questions, please email <a href="mailto:CPD@cibse.org">CPD@cibse.org</a>