Challenges & Opportunities in Heat Network Delivery



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HEAT NETWORKS SHOULD BE IN THE FIRST CONVERSATION

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HEAT NETWORKS SHOULD BE IN THE FIRST CONVERSATION

- Strategically important technology
- Technology agnostic
- Shares the decarbonisation challenge
- Anchor loads underpin networks

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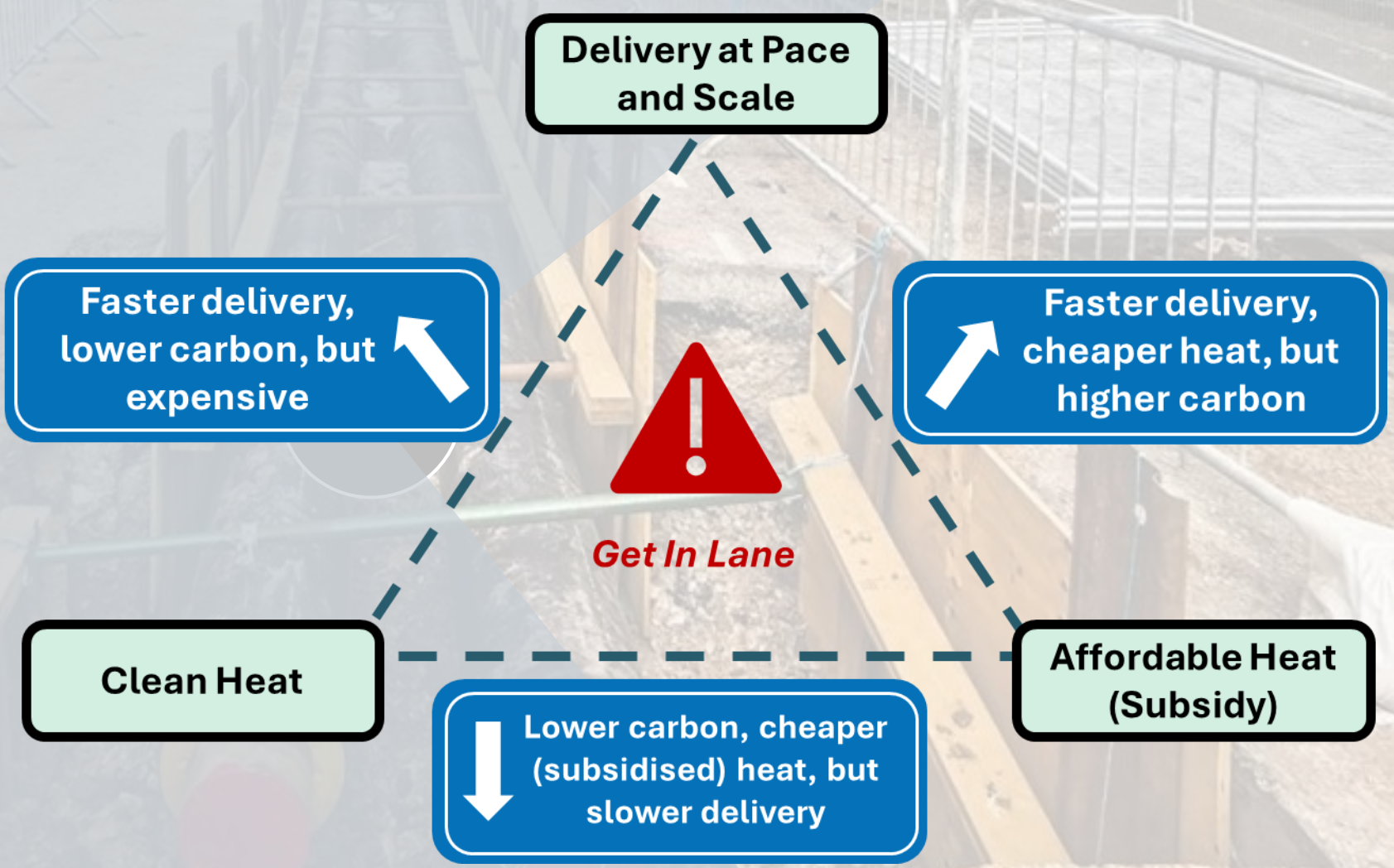
DELIVERY IS CHALLENGING

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The Clean Heat Network Trilemma

Competing Objectives Ahead!

Choose Any 2
But Not 3



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ADDRESSING THE CHALLENGE NATIONALLY

- Scottish Government's strategic review
  - regulation
  - standardised delivery models
  - supply mix assessment
- Scottish Heat Network Fund
- Heat Network Support Unit
  - strategic support
  - support approach in rural areas
  - local generation
  - waste heat

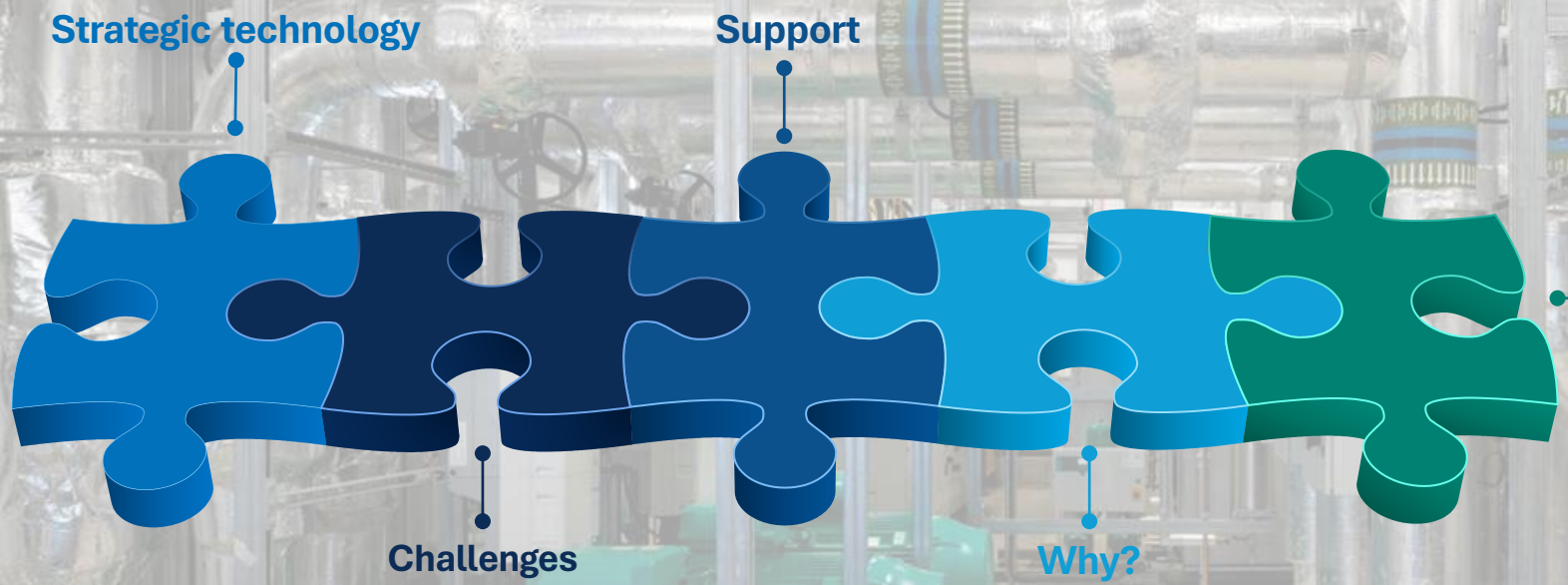


HOW YOU CAN HELP ADDRESS THE CHALLENGE

- Collaborate
- Plan early
- Challenge the default
- Flexibility
- Future proof

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Summary



"Heat networks should be the first conversation - not an afterthought!"

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