Introduction to Part O

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CIBSE HVAC Group – Part O and Overheating 18th May 2022



About Inkling



- Building Physics Consultancy
 - Susie Diamond
 - Claire Das Bhaumik
- Services
 - Design stage overheating risk assessments for all building types now including Part O reports
 - Thermal performance and TM54 analyses
 - NABERS modelling and Design Review services
 - Advanced HVAC modelling
 - Part L2A compliance modelling and advice
 - Research





Part O



- Comes into force June 15th 2022 (with some transitional arrangements)
- Applies to all new homes including care homes, boarding schools and student accommodation
- Aimed at reducing overheating risk



The Building Regulations 2010



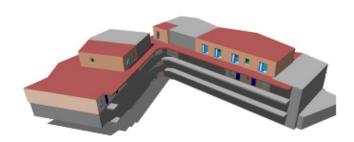
Requirement O1: Overheating mitigation Regulations: 40B

Two routes to compliance



- Simplified method
 - Quicker and easier
 - More prescriptive
 - Focus on glazing areas and free areas
- Dynamic thermal modelling method
 - Follows CIBSE TM59
 - Needs specialist modelling software and experienced modeller
 - More flexibility
 - More location specific

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Additional requirements - noise



- Noise limits set for bedrooms at night
 - 3.3 Windows are likely to be closed during sleeping hours if noise within bedrooms exceeds the following limits.
 - a. 40dB L_{AenT}, averaged over 8 hours (between 11pm and 7am).
 - b. 55dB L_{AFmax}, more than 10 times a night (between 11pm and 7am).
- Apex acoustics have estimated over 30% of existing UK homes would exceed these criteria
- No practical guidance given on how measurements should be taken or who by
- No distinction made between different noise sources: birdsong, road traffic, high winds etc
- Useful blog: https://www.apexacoustics.co.uk/noise-constraints-in-approved-doc-o-overheating-part-1/

Implications of exceeding noise criteria



- Affects <u>night time</u> only in Part O
- May still be possible to meet acoustic limits passively
 - reducing window openings at night
 - using acoustically attenuated vents or acoustic barriers
- Mechanical ventilation solutions may be needed at night

BUT

- If noise limits use of opening windows during the day too - triggers change in TM59 criteria
 - No longer adaptive thermal comfort
 - Fixed hours >26°C
 - Challenging for some locations (mostly SE England)
 - May necessitate mechanical cooling



Additional requirements - security



- Windows relied upon for night-time ventilation must be secure
- Bedrooms on ground floors or that are easily accessible can be made secure with:
 - Fixed or lockable louvred shutters
 - Fixed or lockable grilles or railings



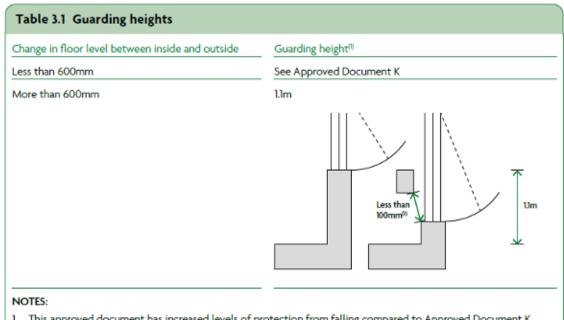




Additional req – Protection from falling



- Windows that open more than 100mm must also:
 - Have handles that operate with a maximum reach outwards of 650mm from inside face of wall
 - Sill heights or guarding >1100mm
- Guarding can include:
 - Shutters with a child –proof lock
 - Fixed guarding
 - But should not allow children to easily climb it



- This approved document has increased levels of protection from falling compared to Approved Document K. Where applicable, the higher standard applies.
- Guarding should be sized to prevent the passage of a 100mm sphere.

Simplified method



- Not as simple as it sounds
- All units must be assessed
- Two requirements
 - Maximum limits on glazing areas (plus shading in London)
 - Minimum limits of free areas (useful openings created when windows are open)
- These targets vary depending on:
 - Location of the site (high (mostly London) or moderate risk)
 - Whether the unit meets the criteria for cross-ventilation (windows on opposite facades)
 - The floor area of the unit (GIA), bedrooms and most glazed room

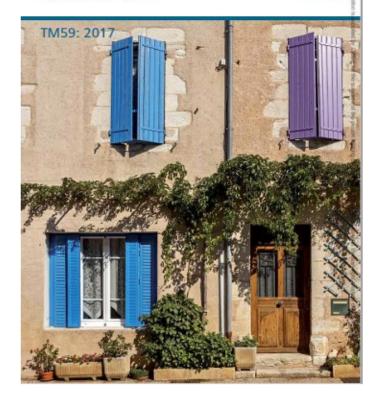
Dynamic Thermal Modelling method



- Based on CIBSE TM59
- Representative sample of units assessed
- Two Criteria:
 - adaptive thermal comfort tested in all rooms
 - additional night time hours of exceedance test for bedrooms
- Criteria change if predominantly mechanically ventilated
- Small changes to how window openings are modelled
- No blinds or curtains!
- Results for each occupied room

Design methodology for the assessment of overheating risk in homes





Which method?



Simplified

- Cheaper to assess
- No specialist software needed
- No experienced modeller needed
- · All units must be assessed

Dynamic thermal modelling

- More design flexibility
- Choice of weather file to match site location
- Smaller sample of units assessed
- Easier to pass?



Summary



- The simplified method is time consuming and not simple to apply, plus looks difficult to pass, especially (weirdly) in lower risk locations
- Initial research suggests that the results from the simplified and dynamic modelling methods do not always correlate very well
- Locations in cooler/windier parts of the country are grouped with warmer locations in the south
- TM59 likely to be default option in London, and offers significantly more flexibility, but will still be challenging

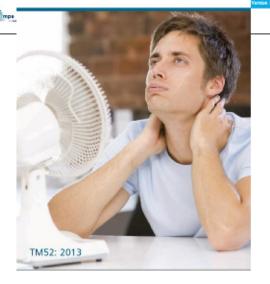
Other Resources

- GHA One-page tool for:
 - Existing homes
 - Retrofit
- CIBSE TM52 (non-domestic, free-running)
- CIBSE Guide A
- Coming soon:
 - Future Homes Hub Guidance
 - FAQs to Building Control

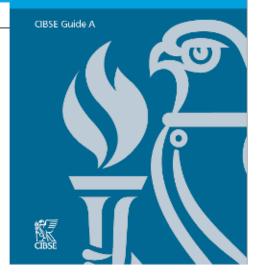








Environmental design



The End



Thank you for listening!

Susie Diamond

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