





London's changing skyline brings major challenges for vertical transportation









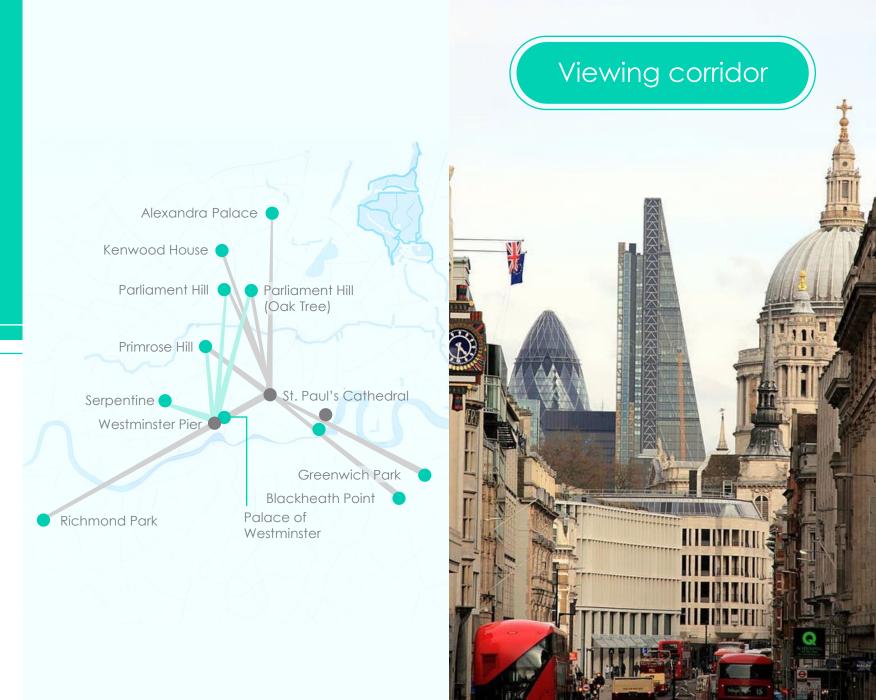
Preserving history and heritage

Limited and expensive space

Impact, sustainability and carbon footprint Passenger safety measures & performance criteria

Restrictions are pushing VT systems into narrower spaces

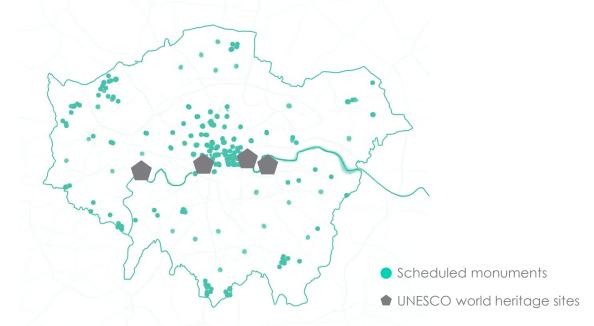
Protected views include St Paul's Cathedral, the Palace of Westminster and the Tower of London.



VT Systems have to adapt and innovate within tight constraints

Planning and heritage restrictions

- Benefit to the public
- (02) Buffer areas and flight paths
- Repurposing older, existing buildings
- (04) Carbon footprint reduction





Modern VT solutions must take cost efficiencies into account for every square ft



Rental value per sq ft among world's highest



High rise height 300m or less



Inefficient VT systems create unviable buildings

Elevator consultants, architects, engineers and fire specialists need to work together









Building Safety Act of 2022 (UK) Golden thread

VT critical to evacuation strategy

Subterranean evacuation challenges



Successful VT design knows how to meet the challenges and exceed expectations



Flexibility and early collaboration



Space-saving technology



Reduce, reuse and regenerate





Anchor tenants



Scenario planning

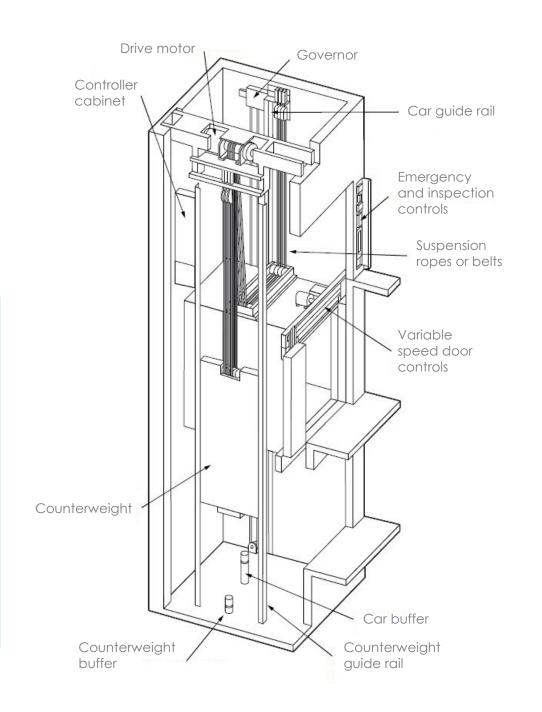


Risk mitigation

Machine-Room-Less Elevators help planners reclaim core space

MRL systems

- Hoisting machinery within the shaft
- Frees up plant space and allows an additional floor
- Elevator energy reductions up to 80%.



Double Deck & Twin Elevators free up shaft space

Two cabs within one shaft

Making tight cores more efficient

Each stop serves two Floors

Tighter cores create more revenue



Lighter equipment makes smaller machinery possible in tight spaces



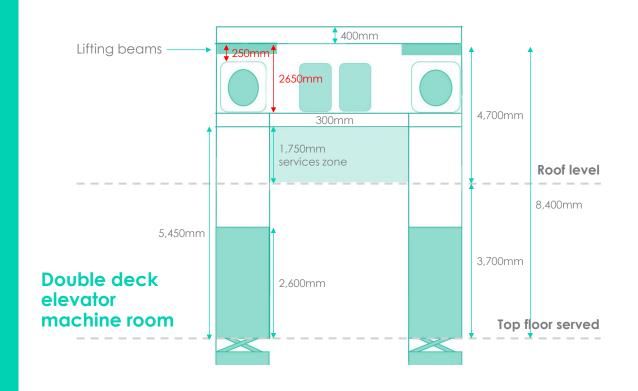
Kone UltraRope® reduced weight of traditional ropes by up to 80%

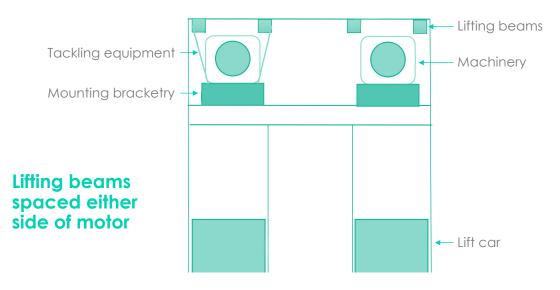
Carbon-fibre hoisting material

Supports compact machines and equipment

Aggressive engineering helps tackle tough constraints

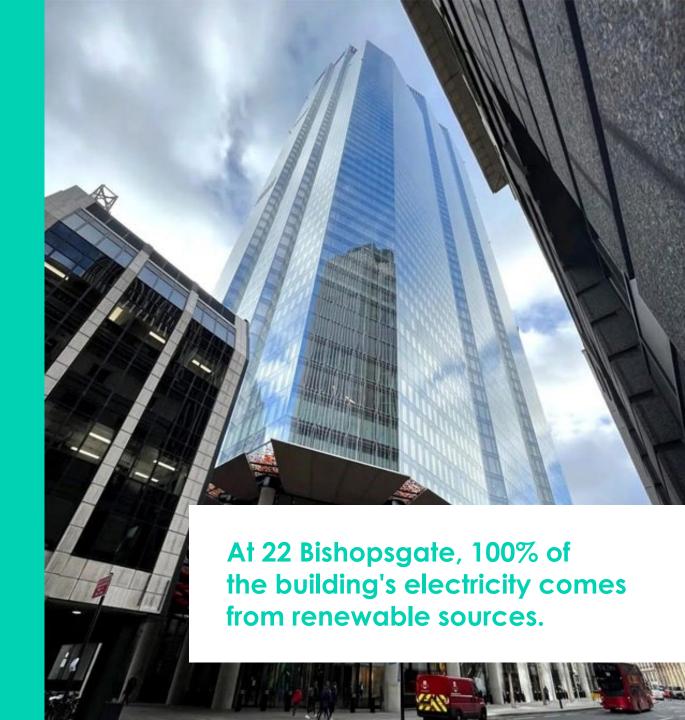
- Minimal pit depths
- Low clearances within machine rooms
- Strategically placed lifting beams
- Custom design squeezes out inefficiencies





Modern elevators can reduce, reuse and repurpose energy

- Renewable integration
- Al-based smart controls
- Reclaimed steel and leaner cores
- Digital maintenance systems
- Whole Life Carbon
- Lift finishes





75 London Wall Future-proofing a bold new groundscraper

- Office redevelopment
- Heritage-sensitive area
- Over 100 scenarios
- 23 Machine Room Less Elevators
- Agile and future-proof



22 BishopsgateEmbedding VT systems without breaking the rules

- London's tallest office tower (278m)
- 53 Otis lifts, 26 double-deck cars
- Bespoke double deck evacuation software developed



Undisclosed London development

Early-stage collaboration and precision VT engineering

Sits directly beneath
St. Paul's Cathedral vista

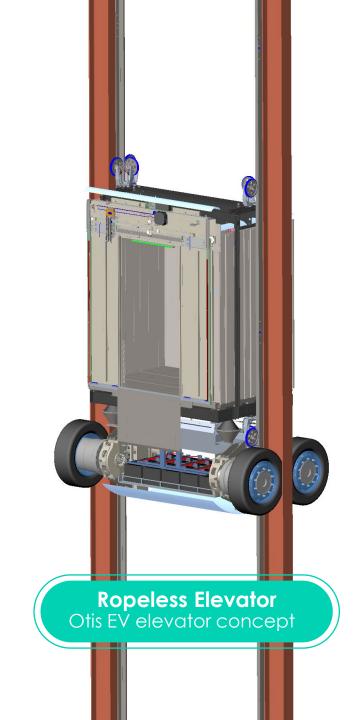
Vertical transport space critically limited

Collaborative approach led to 5-shaft double deck solution with optimised machine room space

How can today's constraints inspire

tomorrow's emerging technologies?

- Ropeless, multi-directional, elevators
- Electric vehicle-inspired
- Al and predictive control
- Modern-day Paternoster
- Water powered
- Zero carbon



Cities don't stand still



Cities don't stand still

Neither should we



